

## LOST NOTE / DEED BOND

### SUBMISSION INSTRUCTIONS:

a) Please fill out the form and use the “Submit Application” button at the end of the page to deliver your form by email.

**-OR-**

b) You can fill out, print, then send or fax your completed form to the Bond Services location nearest you.

### INFORMATION NEEDED:

To complete a submission for a Lost Note/Missing Beneficiary Bond please forward the following items:

- 1) Completed Bond Request Sheet (attached)
- 2) Copy of the Preliminary Title Report
- 3) Copy of the Note (if available)
- 4) Copy of the Deed of Trust
- 5) Chain of Title Information
- 6) Evidence that the note was paid which may include copies of cancelled checks, payment books, or correspondence between trustor and beneficiary.
- 7) After submitting the application, please forward the original “wet ink” signed application, as we must have it order to release the bond. Premium is based on evidence of payment. In most cases we can place a demand into escrow for the bond premium. If you should have any questions, please contact the office nearest to you to discuss your case.

#### **San Diego**

401 West A Street #1810  
San Diego, CA 92101  
Phone: 619-231-9522  
Fax: 619-231-9545  
[sandiego@bondservices.com](mailto:sandiego@bondservices.com)

#### **Orange County**

2700 N. Main St. #1105  
Santa Ana, CA 92705  
Phone: 888-558-3007  
Fax: 714-558-8297  
[orangecounty@bondservices.com](mailto:orangecounty@bondservices.com)

#### **Los Angeles**

900 Wilshire Blvd #1400  
Los Angeles, CA 90017  
Phone: 213-628-2970  
Fax: 213-628-2977  
[losangeles@bondservices.com](mailto:losangeles@bondservices.com)

#### **Inland Empire**

242 E. Airport Drive #206  
San Bernardino, CA 92408  
Phone: 909-890-1409  
Fax: 909-890-4282  
[sanbernardino@bondservices.com](mailto:sanbernardino@bondservices.com)

#### **San Jose**

52 South First Street #210  
San Jose, CA 95113  
Phone: 408-998-5056  
Fax: 408-279-3160

#### **Concord**

2300 Clayton Road #1440  
Concord, CA 94520  
Phone: 925-676-2663  
Fax: 925-676-2339  
[concord@bondservices.com](mailto:concord@bondservices.com)

#### **Sacramento**

7221 South Land Park Drive  
Sacramento, CA 95831  
Phone: 916-424-0435  
Fax: 916-424-0437  
[sacramento@bondservices.com](mailto:sacramento@bondservices.com)

#### **Texas**

201 Main Street #600  
Fort Worth, TX 76102  
Phone: 817-349-6038  
Fax: 817-349-6040  
[info@southwestbonding.com](mailto:info@southwestbonding.com)



**LOST NOTE / DEED BOND APPLICATION**

APPLICANT	SOCIAL SECURITY NO.
SPOUSE	DAY PHONE ( )
ADDRESS	EVENING PHONE ( )
OCCUPATION	
OWN A HOME? EQUITY IN HOME \$ _____	
<b>NOTE INFORMATION</b>	
MAKER (TRUSTOR) _____	
BENEFICIARY _____	
AMOUNT _____	DATE MADE _____ DATE PAYABLE _____ DATE PAID _____
<b>TRUST DEED INFORMATION</b>	
TRUSTEE: _____	
RECORDED IN _____	COUNTY ON _____ IN BOOK _____ PAGE _____
<b>ESCROW INFORMATION</b>	
ESCROW COMPANY _____	FILE (ESCROW) NO. _____ PHONE NO. _____
<b>(Note: Bond amount is determined by the Trustee, not the surety or escrow company)</b>	
SUMMARIZE THE FACTS RELATED TO THE LOSS OF THE NOTE.	

**Please provide the following additional items:** 1. A copy of a recent Preliminary Title Report on the property, 2. A copy of the note if available, 3. If available, send copies of canceled checks, payment books, etc., that prove that payment was made, 4. A personal financial statement if bond will be in excess of \$25,000.00, and 5. A check for the bond premium.

Indemnity Agreement

The undersigned applicant(s) and indemnitor(s) hereby:

- A. Certify the information in this application is true and request Bond Services of California, or its nominee, to become surety for the above named applicant.
- B. Authorize banks and other firms and corporations to furnish any information requested concerning any transactions, including personal credit checks, with the undersigned, and specifically waive any confidentiality requirements.

Should Bond Services of California ("Surety") execute said bond the undersigned agree as follows:

1. To pay the Surety the premium for said bond.
2. To indemnify the Surety and hold it harmless against all loss, liability, costs, and expenses of whatever kind and nature, including but not limited to, investigative, accounting, and attorney, etc. fees which the Surety sustains or incurs for or by reason of said bond.
3. Is requested, to immediately place with the Surety funds to meet any claim or demand before the Surety shall be required to make payment.
4. To authorize the Surety to adjust, settle, or compromise any claim or demand, suit or judgment upon said bond and to defend such suits and appeal such judgments.
5. To accept as prima facie evidence, vouchers(s) and itemized statement(s) sworn to by officers of the Surety in the event of payment(s) by the Surety.
6. The agreement shall bind the undersigned, their heirs, executors, administrators, successors and assigns.

Signature(s) of Applicant(s) for bond:

Date: \_\_\_\_\_

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